

# Item 1: Cover Page



Childfree Wealth, LLC

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[www.childfreewealth.com](http://www.childfreewealth.com)

Dated September 19, 2022

Form ADV Part 2B – Brochure Supplement

*For*

**Corrinne Mckenna 7635798**

Owner, and Chief Compliance Officer

This brochure supplement provides information about Corrinne Mckenna that supplements the Childfree Wealth brochure. A copy of that brochure precedes this supplement. Please contact Corrinne Mckenna if the CW brochure is not included with this supplement or if you have any questions about the contents of this supplement.

Additional information about Corrinne Mckenna is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) which can be found using the identification number 7635798.

# Item 2: Educational Background and Business Experience

## Corrinne Mckenna

Born: 1988

### Educational Background

- 2018 – Master of Business Administration, West Texas A&M University, Canyon, TX
- 2017 – Certificate in Financial Planning, Florida State University, Tallahassee, FL

### Business Experience

- 08/2022 – Present, Childfree Wealth, LLC, Financial Planner
- 10/2020 – Present, Kitces.com, Event Manager
- 10/2017 – 10/2020, MCCS Camp Lejeune, Personal Financial Manager
- 01/2017 – 10/2017, Zeiders Enterprises, Personal Financial Counselor
- 01/2016 – 01/2017, Base Directory, Contributor
- 01/2011 – 01/2016, MCCS Okinawa, Graphic Artist

### Professional Designations, Licensing & Exams

**CFP (Certified Financial Planner)®:** The CERTIFIED FINANCIAL PLANNER™, CFP® and federally registered CFP (with flame design) marks (collectively, the “CFP® marks”) are professional certification marks granted in the United States by Certified Financial Planner Board of Standards, Inc. (“CFP Board”).

The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. It is recognized in the United States and a number of other countries for its (1) high standard of professional education; (2) stringent code of conduct and standards of practice; and (3) ethical requirements that govern professional engagements with Clients. Currently, more than 71,000 individuals have obtained CFP® certification in the United States.

To attain the right to use the CFP® marks, an individual must satisfactorily fulfill the following requirements:

- Education – Complete an advanced college-level course of study addressing the financial planning subject areas that CFP Board’s studies have determined as necessary for the competent and professional delivery of financial planning services, and attain a Bachelor’s Degree from a regionally accredited United States college or university (or its equivalent from a foreign university). CFP Board’s financial planning subject areas include insurance planning and risk management, employee benefits planning, investment planning, income tax planning, retirement planning, and estate planning;
- Examination – Pass the comprehensive CFP® Certification Examination. The examination includes case studies and Client scenarios designed to test one’s ability to correctly diagnose financial planning issues and apply one’s knowledge of financial planning to real-world circumstances;
- Experience – Complete at least three years of full-time financial planning-related experience (or the equivalent, measured as 2,000 hours per year); and

- Ethics – Agree to be bound by CFP Board’s *Standards of Professional Conduct*, a set of documents outlining the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements in order to maintain the right to continue to use the CFP® marks:

- Continuing Education – Complete 30 hours of continuing education hours every two years, including two hours on the *Code of Ethics* and other parts of the *Standards of Professional Conduct*, to maintain competence and keep up with developments in the financial planning field; and

- Ethics – Renew an agreement to be bound by the *Standards of Professional Conduct*. The *Standards* prominently require that CFP® professionals provide financial planning services at a fiduciary standard of care. This means CFP® professionals must provide financial planning services in the best interests of their Clients.

CFP® professionals who fail to comply with the above standards and requirements may be subject to CFP Board’s enforcement process, which could result in suspension or permanent revocation of their CFP® certification.

## Item 3: Disciplinary Information

No management person at Childfree Wealth, LLC has ever been involved in an arbitration claim of any kind or been found liable in a civil, self-regulatory organization, or administrative proceeding.

## Item 4: Other Business Activities

Corrinne Mckenna is an Event Manager at Kitces.com. This activity is non investment related and amounts to 160 hours per month.

## Item 5: Additional Compensation

Corrinne Mckenna does not receive any economic benefit from any person, company, or organization, in exchange for providing Clients advisory services through CW.

## Item 6: Supervision

Jay Zigmont, as Owner and Chief Compliance Officer of CW, is responsible for supervision. He may be contacted at the phone number on this brochure supplement.

## Item 7: Requirements for State Registered Advisers

Corrinne Mckenna has NOT been involved in an arbitration, civil proceeding, self-regulatory proceeding, administrative proceeding, or a bankruptcy petition.